

OMEGA GERAÇÃO S.A.

Publicly Held Company

Corporate Taxpayer Registration (CNPJ) No. 09.149.503/0001-06
Commercial Registry Number (NIRE) 31.300.093.107 | CVM 23426

MATERIAL FACT

Belo Horizonte, Brazil – July 3rd, 2019 – Omega Geração S.A. (“Omega” or “Company” – Novo Mercado: OMGE3) in compliance with article 157, paragraph 4, of Law 6,404, dated December 15th, 1976, as amended (“Corporate Law”), and CVM Instruction no. 358 of January 3rd, 2002, as amended (“ICVM 358”), hereby informs its shareholders and the market in general the following:

In a meeting held on this date, Mr. Alexandre Tadao Amoroso Suguita presented his resignation for the position of member of the Company’s Board of Directors (“Board of Directors”) and for this position the Board of Directors elected Mr. Eduardo Mufarej for the remainder of the mandate currently in course that will last until the Shareholders’ General Meeting that will approve the December 31st, 2019 financial statements.

Eduardo Mufarej built a solid career in the financial and education industries, as an executive and board member of large Brazilian companies, such as Tarpon Investimentos, Arezzo, Omega Energia, BRF and Somos Educação.

Eduardo is also the founder of RenovaBR, co-founder of Alierce Educação, chairman of the Confederação Brasileira de Rugby (Brazilian Rugby Confederation) and member of the board of Tembici and Yale Business School.

Mr. Alexandre Tadao Amoroso Suguita resignation is effective as of this date. The Board of Directors would like to thank the skills, commitment and valuable contribution of Mr. Suguita during this tenure as our board member.

Belo Horizonte, July 3rd, 2019

Andrea Sztajn

Chief Financial and Investor Relations Officer